

Ref. no: ADCC/OPR/2015-16/ 04/120

Date: 15th April, 2015

To,
The Bombay Stock Exchange,
Department of Corporate Services
Bombay Stock Exchange Limited,
25th Floor, P.J. Towers,
Dalal Street, Mumbai – 400001

Subject: Shareholding Pattern for the half/year ended 31st March, 2015

Dear Sir,

As per the requirement of the Listing Agreement (Clause 37) forwarding herewith Shareholding Pattern of the Company for the half/year ended 31st March, 2015.

Kindly take the same on record and facilitate.

Yours truly,
For ADCC Infocad Limited


CA Amit Somani
Jt. Managing Director



Encl.:

Shareholding Pattern for the half/year ended 31st March, 2015.

| Name of the Company: ADCC INFOCAD LIMITED | | | |
|--|-------------------------------|---|--|
| Scrip Code, Name of the scrip, class of security: 538734 (ADCC) | | | |
| Quarter Ended: 31/03/2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - D | 0 | 0.00 | 0.00 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - F | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 9060000 | | 100 |



Domestic Offices : Mumbai | Pune | Hyderabad | Ahmedabad | Lucknow
International Offices : Africa - Nairobi (Kenya), Zambia

Statement Showing Shareholding Pattern
Table I(a)

| Category code | Category of Shareholder | No. of Share holders | Total No. of Shares | Total No. of Shares held in Dematerialized | Total Shareholding as a % of | | Shares pledged or | |
|---------------|---|----------------------|---------------------|--|------------------------------|-------------------|-------------------|-------------------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (A1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 9 | 678000 | 678000 | 7.48 | 7.48 | 0 | - |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (c) | Bodies Corporate | 2 | 3370000 | 3370000 | 37.20 | 37.20 | 0 | - |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | - |
| | Sub Total(A1) | 11 | 4048000 | 4048000 | 44.68 | 44.68 | 0 | 0 |
| (A2) | Foreign | | | | | | | |
| (a) | Non Resident Individuals/Foreign Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (d) | Any Others(Specify) | | | | 0.00 | 0.00 | | - |
| | Sub Total(A2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2) | 11 | 4048000 | 4048000 | 44.68 | 44.68 | 0 | 0 |
| (B) | Public shareholding | | | | | | | |
| (B1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (h) | Nominated investors (as defined in Chapter XA of SEBI (ICDR) (Regulations) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (i) | Market Makers | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| (j) | Any Other (specify) | | | | 0.00 | 0.00 | | - |
| | Sub-Total (B1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |



Domestic Offices: Mumbai | Pune | Hyderabad | Ahmedabad | Lucknow
International Offices : Africa - Nairobi (Kenya), Zambia

| | | | | | | | | |
|-------------|--|------------|----------------|----------------|---------------|---------------|----------|----------|
| (B2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 12 | 3047000 | 3047000 | 33.63 | 33.63 | 0 | - |
| (b) | Individuals | | | | | | | |
| (b-i) | Individual shareholders holding nominal share capital up to Rs 1 lakh | 100 | 1959000 | 1959000 | 21.62 | 21.62 | 0 | - |
| (b-ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | 0 | - |
| (c) | Any Other (specify) Option holders | | | | | | | |
| | NRI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| | OCB | 0 | 0 | 0 | 0.00 | 0.00 | 0 | - |
| | Clearing Members | 2 | 6000 | 0 | 0.07 | 0.07 | 0 | - |
| | Sub-Total (B2) | 114 | 5012000 | 5006000 | 55.32 | 55.32 | 0 | 0 |
| | Total Public Shareholding (B)=(B1)+(B2) | 114 | 5012000 | 5006000 | 55.32 | 55.32 | 0 | 0 |
| | TOTAL (A)+(B) | 125 | 9060000 | 9054000 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (C1) | Promoter and Promoter Group | 0 | 0 | 0 | - | - | 0 | - |
| (C2) | Public | 0 | 0 | 0 | - | - | 0 | - |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 125 | 9060000 | 9054000 | 100.00 | 100.00 | 0 | 0 |



| (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | |
|--|--|------------------------|-----------------------------------|-----------------------|--------------------------|--|
| (*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011. | | | | | | |
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | |
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) |
| 1 | RAGHAV INFRADEVELOPERS AND BUILDERS PRIVATE LIMITE | 2130000 | 23.51 | 0 | 0.00 | 0.00 |
| 2 | SMG HOSPITALS PRIVATE LIMITED | 1240000 | 13.69 | 0 | 0.00 | 0.00 |
| 3 | SAGAR DATTATRAYA MEGHE | 165594 | 1.83 | 0 | 0.00 | 0.00 |
| 4 | VRINDA MEGHE JOINTLY WITH SAMEER MEGHE | 151000 | 1.67 | 0 | 0.00 | 0.00 |
| 5 | DEVIKA MEGHE JOINTLY WITH SAGAR MEGHE | 151000 | 1.67 | 0 | 0.00 | 0.00 |
| 6 | SAMEER DATTATRAYA MEGHE | 140400 | 1.55 | 0 | 0.00 | 0.00 |
| 7 | SAGAR MEGHE JOINTLY WITH DEVIKA MEGHE | 21000 | 0.23 | 0 | 0.00 | 0.00 |
| 8 | VRINDA SAMEER MEGHE | 20000 | 0.22 | 0 | 0.00 | 0.00 |
| 9 | DEVIKA SAGAR MEGHE | 20000 | 0.22 | 0 | 0.00 | 0.00 |
| 10 | SAMEER MEGHE JOINTLY WITH VRINDA MEGHE | 9000 | 0.10 | 0 | 0.00 | 0.00 |
| 11 | DATTATRAYA RAGHOBAJI MEGHE | 6 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | 4048000 | 44.68 | 0 | 0.00 | 0.00 |



(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | AKS INFRADEVELOPERS PRIVATE LIMITED | 1160000 | 12.80 | 0 | 0.00 | 0 | 0.00 | 12.80 |
| 2 | SMG INTERNATIONAL PRIVATE LIMITED | 1040000 | 11.48 | 0 | 0.00 | 0 | 0.00 | 11.48 |
| 3 | AMIT KEDARNATH SOMANI | 270000 | 2.98 | 0 | 0.00 | 0 | 0.00 | 2.98 |
| 4 | TREBLE TRADING AND INVESTMENT COMPANY PVT LTD. | 250000 | 2.76 | 0 | 0.00 | 0 | 0.00 | 2.76 |
| 5 | SWAPNIL AGRAWAL | 144000 | 1.59 | 0 | 0.00 | 0 | 0.00 | 1.59 |
| 6 | ROHIT AGRAWAL | 144000 | 1.59 | 0 | 0.00 | 0 | 0.00 | 1.59 |
| 7 | M/S BAJAJ PROJECT CONSULTANCY PRIVATE LI | 144000 | 1.59 | 0 | 0.00 | 0 | 0.00 | 1.59 |
| 8 | HEM SECURITIES LIMITED | 177000 | 1.95 | 0 | 0.00 | 0 | 0.00 | 1.95 |
| 9 | HEM CHAND JAIN | 258000 | 2.85 | 0 | 0.00 | 0 | 0.00 | 2.85 |
| 10 | PRATEEK JAIN | 150000 | 1.66 | 0 | 0.00 | 0 | 0.00 | 1.66 |
| 11 | BADJATE STOCK & SHARES PVT LTD | 210000 | 2.32 | 0 | 0.00 | 0 | 0.00 | 2.32 |
| | TOTAL | 3947000 | 43.57 | 0 | 0 | 0 | 0 | 43.57 |



Domestic Offices : Mumbai | Pune | Hyderabad | Ahmedabad | Lucknow
International Offices : Africa - Nairobi (Kenya), Zambia

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a)) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------------|-----------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | AKS INFRADEVELOPERS PRIVATE LIMITED | 1160000 | 12.80 | 0 | 0.00 | 0 | 0.00 | 12.80 |
| 2 | SMG INTERNATIONAL PRIVATE LIMITED | 1040000 | 11.48 | 0 | 0.00 | 0 | 0.00 | 11.48 |
| | TOTAL | 2200000 | 24.28 | 0 | 0 | 0 | 0 | 24.28 |



ADCC

(I)(d) Statement showing details of locked-in shares

| Sl. No. | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares | Public / Promoter Group |
|---------|--|----------------|--|-------------------------|
| 1 | RAGHAV INFRADEVELOPERS AND BUILDERS PRIVATE LIMITE | 2130000 | 23.51 | Promoter Group |
| 2 | SMG HOSPITALS PRIVATE LIMITED | 1240000 | 13.69 | Promoter Group |
| 3 | AKS INFRADEVELOPERS PRIVATE LIMITED | 1160000 | 12.80 | Public |
| 4 | SMG INTERNATIONAL PRIVATE LIMITED | 896000 | 9.89 | Public |
| 5 | AMIT KEDARNATH SOMANI | 270000 | 2.98 | Public |
| 6 | TREBLE TRADING AND INVESTMENT COMPANY PVT LTD. | 250000 | 2.76 | Public |
| 7 | SAGAR DATTATRAYA MEGHE | 165594 | 1.83 | Promoter Group |
| 8 | VRINDA SAMEER MEGHE | 151000 | 1.67 | Promoter Group |
| 9 | DEVIKA SAGAR MEGHE | 151000 | 1.67 | Promoter Group |
| 10 | SAMEER DATTATRAYA MEGHE | 140400 | 1.55 | Promoter Group |
| 11 | DHANANJAY GAWANDE | 36000 | 0.40 | Public |
| 12 | SAGAR DATTATRAYA MEGHE | 21000 | 0.23 | Promoter Group |
| 13 | VRINDA SAMEER MEGHE | 20000 | 0.22 | Promoter Group |
| 14 | DEVIKA SAGAR MEGHE | 20000 | 0.22 | Promoter Group |
| 15 | SAMEER DATTATRAYA MEGHE | 9000 | 0.10 | Promoter Group |
| 16 | DATTATRAYA RAGHOBAJI MEGHE | 6 | 0.00 | Promoter Group |
| | TOTAL | 6660000 | 73.51 | |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sl. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Outstanding DRs | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as % of Total No. of Shares |
|---------|---|------------------------|--|---|
| 1 | | | 0 | 0.00 |
| | Total | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sl. No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as % of Total No. of Shares |
|---------|-----------------------|---|--|---|
| 1 | | | | |
| | Total | | 0 | 0 |

