

Date: May 28, 2016
To,

To,

BSE Limited

The Department of Corporate Services,
25th Floor, P. J. Towers,
Dalal Street, Mumbai – 400001

Sub- Status of Utilisation of Funds as per Objects of **ADCC Infocad Limited**

With reference to above captioned, we hereby certify that as on 31st day of March, 2016 **ADCC Infocad Limited** has deployed following amount for the purpose of the Objects as stated in Prospectus of Company dated 23rd September, 2014 and Amended Object approved through Postal Ballot dated 04th September, 2015.

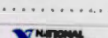
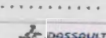
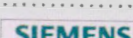
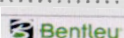
(In Lacs)

Particulars	Amount allotted for Object, as disclosed in prospectus dated 23 rd September, 2014 and as amended through Postal Ballot	Actual Utilization till 31 st March, 2016 (Incl. Internal Accruals)	Balance amount to be utilised as on 31 st March, 2016	Deviation (if any)
Purchase of New Technical Equipment, Software and Hardware				
- Technical Equipment	55.59	55.59	-	-
- Software's	42.76	26.05	16.71	
- Hardware	18.80	8.08	10.72	
Part finance the long term Working Capital requirement	700.00	700.00	-	-
International Marketing & Branding Expenses	48.99	38.99	10.00	-



Presence in India: Mumbai | Pune | Hyderabad | Ahmedabad | Lucknow

Presence in Overseas: Lusaka (Zambia) | Nairobi (Kenya) | Mexico City (Mexico)



Particulars	Amount allotted for Object, as disclosed in prospectus dated 23 rd September, 2014 and as amended through Postal Ballot	Actual Utilization till 31 st March, 2016 (Incl. Internal Accruals)	Balance amount to be utilised as on 31 st March, 2016	Deviation (if any)
General Corporate Purpose	77.92	77.92	0	-
To meet the issue expenses	50.00	50.00	0	-
Total (Incl. Internal Accruals-34.06 Lacs)	994.06	956.63	37.43*	

Status of Balance IPO funds (incl. Internal Accruals) up to March 31, 2016

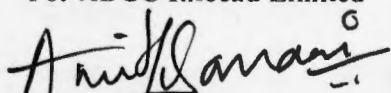
Particulars	Amount
Balance unutilised amount temporarily placed with:	
Current Accounts with Bank	37.43
Fixed Deposits	-
Total	37.43

*As per amended Object the Balance Unutilised amount as on 31st March, 2016 should be utilised before 30th September, 2016.

We have arrived at above figures after verifying the books of accounts of **ADCC Infocad Limited**, corresponding Invoices/ Bills, other relevant documents and bank entries in Bank Statement for payment of the same.

We further Confirm that there has been no deviation in actual utilization of the issue Proceeds from those mentioned in the prospectus of the Company dated 23rd September, 2014 and Amended Object approved through Postal Ballot dated 04th September, 2015.

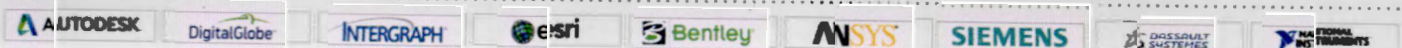
For ADCC Infocad Limited


CA Amit Somani
Managing Director



Presence in India: Mumbai | Pune | Hyderabad | Ahmedabad | Lucknow

Presence in Overseas: Lusaka (Zambia) | Nairobi (Kenya) | Mexico City (Mexico)



To,

AUDIT COMMITTEE/BOARD OF DIRECTORS,
ADCC INFOCAD LIMITED,
10/5, I.T. PARK,
NAGPUR-440022

Sub- Status of Utilisation of Funds as per Objects of **ADCC Infocad Limited**

With reference to above captioned, we hereby certify that as on 31st day of March, 2016 **ADCC Infocad Limited** has deployed following amount for the purpose of the Objects as stated in Prospectus of Company dated 23rd September, 2014 and Amended Object approved through Postal Ballot dated 04th September, 2015.

(In Lacs)

Particulars	Amount allotted for Object, as disclosed in prospectus dated 23 rd September, 2014 and as amended through Postal Ballot	Actual Utilization till 31 st March, 2016 (Incl. Internal Accruals)	Balance amount pending utilisation as on 31 st March, 2016	Deviation (if any)
Purchase of New Technical Equipment, Software and Hardware				
- Technical Equipment	55.59	55.59	-	-
- Software's	42.76	26.05	16.71	
- Hardware	18.80	8.08	10.72	
Part finance the long term Working Capital requirement	700.00	700.00	-	-
International Marketing & Branding Expenses	48.99	38.99	10.00	-



Particulars	Amount allotted for Object, as disclosed in prospectus dated 23 rd September, 2014 and as amended through Postal Ballot	Actual Utilization till 31 st March, 2016 (Incl. Internal Accruals)	Balance amount pending utilisation as on 31 st March, 2016	Deviation (if any)
General Corporate Purpose	77.92	77.92	0	-
To meet the issue expenses	50.00	50.00	0	-
Total (Incl. Internal Accruals-34.06 Lacs)	994.06	956.63	37.43*	

Status of Balance IPO funds (incl. Internal Accruals) up to March 31, 2016

Particulars	Amount
Balance unutilised amount temporarily placed with:	
Current Accounts with Bank	37.43
Fixed Deposits	-
Total	37.43

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We further Confirm that there has been no deviation in actual utilization of the issue Proceeds from those mentioned in the prospectus of the Company dated 23rd September, 2014 and Amended Object approved through Postal Ballot dated 04th September, 2015.

Date: May 28, 2016
Place: Nagpur

For Shah Baheti Chandak & Co.
Chartered Accountants
FRN109513W

Ashok Chandak
(Partner)
M.No.:030828

