

Date: February 9, 2022

To,
Department of corporate services,
BSE Limited,
25th Floor, P.J. Towers,
Dalal Street, Mumbai- 400001

Subject: Intimation of Allotment of Equity Shares under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Preferential Issue”).

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Scrip Code: 538734

Dear Madam / Sir,

This is in continuation to our letters dated December 22, 2021 and January 15, 2022, regarding the approval of issue and allotment of Equity Shares through Preferential Issue on Private Placement Basis and pursuant to Regulation 30 read with Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

We hereby inform you that the Board of Directors of Ceinsys Tech Limited (the “Company”) by way of circular resolution passed on February 9, 2022, approved the allotment of 36,07,530 fully paid-up equity shares of Rs. 10/- (Rupees Ten only) each at a price of Rs.156/- (including a premium of Rs. 146/-) per equity share aggregating to Rs. 56,27,74,680/- (Rupees Fifty-Six Crores Twenty-Seven Lakhs Seventy-Four Thousand Six Hundred and Eighty Only), to the allottees as given below, for consideration other than cash (i.e. being part consideration for acquisition of 2,52,780 equity shares (Class B) of Rs 10/- (Rupees Ten Only) each of Allygrow Technologies Private Limited), on preferential basis by way of private placement.

Sr. No.	Name of Allottees	Category	Number of Equity shares allotted
1.	Elder Venture LLP	Non-Promoter	7,34,978
2.	Zodius Technology Fund	Non-Promoter	10,94,019
3.	Yanshvar Emonisis Consultatory Private Limited	Non-Promoter	2,28,343
4.	Apoorva Ashokkumar Patni	Non-Promoter	1,14,171
5.	Zodius Technology Fund II	Non-Promoter	10,66,903
6.	Indiblu Investment Advisors (Mauritius) Limited	Non-Promoter	1,89,296
7.	Vrishali Kamat	Non-Promoter	1,79,820



These shares shall rank pari-passu, in all respects with existing Equity Shares of the Company. The Company has received in-principle approval from the Stock Exchange i.e. BSE Limited for issue of the aforesaid Equity Shares on Preferential basis. The application for listing and trading approval of the Stock Exchanges for the equity shares allotted as above will be made in due course.

Consequent upon the above allotment, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No of Equity Shares	Amount (in Rs.)
Existing paid up share capital	11,11,70,85	11,11,70,850
Post Allotment paid up share capital	14,72,46,15	14,72,46,150

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For Ceinsys Tech Limited


Pooja Karande
Company Secretary
& Compliance Officer

