

To,
BSE Limited
The Department of Corporate Services,
25th Floor, P. J. Towers,
Dalal Street, Mumbai – 400001

Sub – Initial Public Offer of ADCC Infocad Limited

With reference to above captioned, we hereby certify that as on 31st day of March, 2015 the **ADCC Infocad Limited** has deployed following amount for the purpose of the Objects as stated in Prospectus of Company dated 23rd September, 2014.

(inLacs)

Particulars	As disclosed in prospectus dated 23 rd September, 2014	Amount to be utilised till 31 st March 2015(Incl. Internal Accruals)	Actual Utilization till 31 st March, 2015 (Incl. Internal Accruals)	Balance amount to be utilised as on 31 st March 2015	Deviation (if any)
Purchase of New Technical Equipment, Software and Hardware					
- Technical Equipment	55.59	86.00	21.42	34.17	*54.58
- Software's	42.38		10.00	32.38	
- Hardware	17.86		0	17.86	
Part finance the long term Working Capital requirement	700.00	700.00	700.00	0	-
International Marketing & Branding Expenses	48.99	28.99	28.99	20.00	-
General Corporate Purpose	77.92	77.92	77.92	0	-
To meet the issue expenses	50.00	50.00	50.00	0	-
Total (Incl. Internal Accruals-32.74 Lacs)	992.74	942.91	888.33	104.41	

Status of Balance IPO funds (incl. Internal Accruals) upto March 31, 2015

Particulars	Amount
Balance unutilised amount temporarily placed with:	
Current Accounts with Bank	104.41
Fixed Deposits	-
Total	104.41

* The utilisation of funds till March, 2015 for purchase of New Technical Equipment, Software and Hardware has been made short.

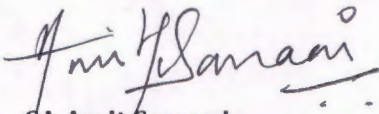


Domestic Offices: Mumbai | Pune | Hyderabad | Ahmedabad | Lucknow
International Offices : Africa - Nairobi (Kenya), Zambia

We have arrived at above figures after verifying the books of accounts of **ADCC Infocad Limited**, corresponding Invoices/ Bills and bank entries in Bank Statement for payment of the same.

We further Confirm that there has been no deviation other than mentioned above, in actual utilization of the issue Proceeds from those mentioned in the prospectus of the Company dated 23rd September, 2014.

**On Behalf of the Board of Directors
For ADCC INFOCAD LIMITED**



CA Amit Somani
Managing Director
DIN: 00378635

Date: May 30, 2015
Place: Nagpur

ADCC

To,
AUDIT COMMITTEE/BOARD OF DIRECTORS,
ADCC INFOCAD LIMITED,
10/5, I.T. PARK,
NAGPUR-440022

Sub – Initial Public Offer of ADCC Infocad Limited

With reference to above captioned, we hereby certify that as on 31st day of March, 2015 the **ADCC Infocad Limited** has deployed following amount for the purpose of the Objects as stated in Prospectus of Company dated 23rd September, 2014.

(inLacs)

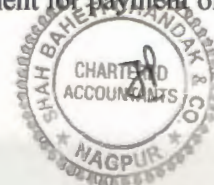
Particulars	As disclosed in prospectus dated 23 rd September, 2014	Amount to be utilised till 31 st March 2015(Incl. Internal Accruals)	Actual Utilization till 31 st March, 2015 (Incl. Internal Accruals)	Balance amount to be utilised as on 31 st March 2015	Deviation (if any)
Purchase of New Technical Equipment, Software and Hardware					
- Technical Equipment	55.59	86.00	21.42	34.17	*54.58
- Software's	42.38		10.00	32.38	
- Hardware	17.86		0	17.86	
Part finance the long term Working Capital requirement	700.00	700.00	700.00	0	-
International Marketing & Branding Expenses	48.99	28.99	28.99	20.00	-
General Corporate Purpose	77.92	77.92	77.92	0	-
To meet the issue expenses	50.00	50.00	50.00	0	-
Total (Incl. Internal Accruals-32.74 Lacs)	992.74	942.91	888.33	104.41	

Status of Balance IPO funds (incl. Internal Accruals) upto March 31, 2015

Particulars	Amount
Balance unutilised amount temporarily placed with:	
Current Accounts with Bank	104.41
Fixed Deposits	-
Total	104.41

* The utilisation of funds till March, 2015 for purchase of New Technical Equipment, Software and Hardware has been made short.

We have arrived at above figures after verifying the books of accounts of **ADCC Infocad Limited**, corresponding Invoices/ Bills and bank entries in Bank Statement for payment of the same.



We further Confirm that there has been no deviation other than mentioned above, in actual utilization of the issue Proceeds from those mentioned in the prospectus of the Company dated 23rd September, 2014.

For Shah Baheti Chandak & Co.
Chartered Accountants
FRN 109513W



Jai Poptani
Jai Poptani
(Partner)
M. No.: 135038

Date: May 30, 2015
Place: Nagpur