

**Date: September 30, 2015**

To,  
The Bombay Stock Exchange,  
Department of Corporate Services  
Bombay Stock Exchange Limited,  
25<sup>th</sup> Floor, P.J.Towers,  
Dalal Street, Mumbai – 400001


Dear Sir,

As per the requirement of Listing Agreement forwarding herewith statement of utilization of IPO proceeds with certificate of Auditor

We request you to kindly take the above said information on record.

Thanking you for your extensive co-operation.

Yours truly,  
For ADCC Infocad Limited

  
CA Amit Somani  
Managing Director



To,  
BSE Limited  
The Department of Corporate Services,  
25th Floor, P. J. Towers,  
Dalal Street, Mumbai – 400001

**Sub– Status of Utilisation of Funds as per Objects of ADCC Infocad Limited**

With reference to above captioned, we hereby certify that as on 30<sup>th</sup> day of September, 2015 **ADCC Infocad Limited** has deployed following amount for the purpose of the Objects as stated in Prospectus of Company dated 23<sup>rd</sup> September, 2014 and Amended Object approved through Postal Ballot dated 04<sup>th</sup> September, 2015.

(In Lacs)

Particulars	Amount allotted for Object, as disclosed in prospectus dated 23 <sup>rd</sup> September, 2014 and as amended through Postal Ballot	Actual Utilization till 30 <sup>th</sup> Sept., 2015 (Incl. Internal Accruals)	Balance amount to be utilised as on 30 <sup>th</sup> Sept., 2015	Deviation (if any)
Purchase of New Technical Equipment, Software and Hardware				
- Technical Equipment	55.59	21.42	34.17	-
- Software's	42.76	26.05	16.71	
- Hardware	18.80	00.21	18.59	
Part finance the long term Working Capital requirement	700.00	700.00	0	-
International Marketing & Branding Expenses	48.99	28.99	20.00	-
General Corporate Purpose	77.92	77.92	0	-
To meet the issue expenses	50.00	50.00	0	-
Total (Incl. Internal Accruals-34.06 Lacs)	994.06	904.59	89.47*	



**Status of Balance IPO funds (incl. Internal Accruals) up to September 30, 2015**

Particulars	Amount
<b>Balance unutilised amount temporarily placed with:</b>	
Current Accounts with Bank	89.47
Fixed Deposits	-
<b>Total</b>	<b>89.47</b>

The Members of Company has amended the Object of IPO by passing the resolution by way of Postal Ballot on 04<sup>th</sup> Sept. 2015.

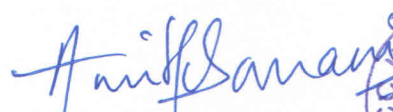
\*As per amended Object the Balance Unutilised amount as on 30<sup>th</sup> September, 2015 should be utilised before 30<sup>th</sup> September, 2016.

We have arrived at above figures after verifying the books of accounts of **ADCC Infocad Limited**, corresponding Invoices/ Bills, other relevant documents and bank entries in Bank Statement for payment of the same.

We further Confirm that there has been no deviation in actual utilization of the issue Proceeds from those mentioned in the prospectus of the Company dated 23<sup>rd</sup> September, 2014 and Amended Object approved through Postal Ballot dated 04<sup>th</sup> September, 2015.

We have enclosed the Auditor's Certificate for your good reference.

**On Behalf of the Board of Directors**  
**For ADCC INFOCAD LIMITED**

  
**CA Amit Somani**  
**Managing Director**  
**DIN: 00378635**



**Date: September 30, 2015**

**Place: Nagpur**

**Encl.: Auditor's Certificate**

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To,

AUDIT COMMITTEE/BOARD OF DIRECTORS,  
ADCC INFOCAD LIMITED,  
10/5, I.T. PARK,  
NAGPUR-440022

Sub – Status of Utilisation of Funds as per Objects of **ADCC Infocad Limited**.

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(In Lacs)

Particulars	Amount allotted for Object, as disclosed in prospectus dated 23 <sup>rd</sup> September, 2014 and as amended through Postal Ballot	Actual Utilization till 30 <sup>th</sup> Sept., 2015 (Incl. Internal Accruals)	Balance amount to be utilised as on 30 <sup>th</sup> Sept., 2015	Deviation (if any)
<b>Purchase of New Technical Equipment, Software and Hardware</b>				
- Technical Equipment	55.59	21.42	34.17	-
- Software's	42.76	26.05	16.71	
- Hardware	18.80	00.21	18.59	
<b>Part finance the long term Working Capital requirement</b>	700.00	700.00	0	-
<b>International Marketing &amp; Branding Expenses</b>	48.99	28.99	20.00	-
<b>General Corporate</b>	77.92	77.92	0	-



Purpose				
To meet the issue expenses	50.00	50.00	0	-
Total (Incl. Internal Accruals-34.06 Lacs)	994.06	904.59	89.47*	

**Status of Balance IPO funds (incl. Internal Accruals) upto September 30, 2015**

Particulars	Amount
Balance unutilised amount temporarily placed with:	
Current Accounts with Bank	89.47
Fixed Deposits	-
<b>Total</b>	<b>89.47</b>

The Members of Company has amended the Object of IPO by passing the resolution by way of Postal Ballot on 04<sup>th</sup> Sept. 2015.

\*As per amended Object the Balance Unutilised amount as on 30<sup>th</sup> September, 2015 should be utilised before 30<sup>th</sup> September, 2016.

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For Shah Baheti Chandak & Co.  
**Chartered Accountants**  
FRN109513W



*Jai Poptani*  
**Jai Poptani**  
(Partner)  
M.No.:135038

**Date: September 30, 2015**  
**Place: Nagpur**